

RECORDATION NO. 9011-A Filed 142b

APR 3 1981 -2 50 PM

ASSIGNMENT

INTERSTATE COMMERCE COMMISSION

In consideration of one dollar (\$1.00) and other valuable considerations, the undersigned this thirty-first day of March, 1981 hereby sells, assigns, and sets over without recourse to Small Business Administration all its right title, and interest in and to the Security Agreement dated June 15th, 1977 between First Vermont Bank and Trust Company and Otter Valley Rail Road Corporation, said document recorded with the I C C September 22, 1977 at 4:40 PM and assigned recordation # 9011.

WITNESSED:

BY: Karen M. Ferguson
Karen M. Ferguson
Rutland, Vermont

FIRST VERMONT BANK & TRUST COMPANY

BY: David L. Mosher
David L. Mosher
Vice President
Officer In Charge

BY: Sharon L. Holmberg
Sharon L. Holmberg
Rutland, Vermont

BY: Lewis J. Watson
Lewis J. Watson
Assistant Vice President

Before me appeared this 31st day of March, 1981 David L. Mosher of Rutland, Vermont and Lewis J. Watson of Rutland, Vermont, both known to me as the Vice President and Assistant Vice President, respectively, of the First Vermont Bank and Trust Company and did swear the above assignment to be the free act and deed of themselves and the First Vermont Bank and Trust Company.

Nyokadeeyne G. Ames
NOTARY PUBLIC
Nyokadeeyne G. Ames
Rutland, Vermont
My commission expires 2/10/83